



Take control of your finances,
see everything in one place and
make the right decisions



If you need help with any aspect of Wealth Platform or
just have a question please call your financial adviser

1.

Always on

Whatever the time, wherever you are, Wealth Platform helps keep your finances on track. Access all your information securely from your mobile or desktop.



2.

Keep in touch

Wealth Platform is a virtual link to your financial adviser, keeping you connected when you can't see them face-to-face.



3.

See the complete picture

Your financial information is analysed and gathered in one place to give you clarity and control. Your dashboard provides a clear and concise financial summary, with tools to filter and analyse your investments.



Wealth Platform is an extension of the relationship with your financial adviser. It gives you the power to master your money and maximise your financial future.

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