► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)				
he Swiss Helvetia Fund, Inc.			13-3410232			
3 Name of contact for additional information 4		Telephone No. of contact	5 Email address of contact			
Jennifer Lima		414-765-4335	jennifer.lima@usbank.com			
6 Number and street (or	P.O. box if mail is not del	ivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact			
615 E Michigan Street			Milwaukee, WI 53202			
8 Date of action		9 Classification and description				
12/31/2020		NONTAXABLE RETURN OF CAPITA	L DISTRIBUTION			
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)			
870875101	N/A	SWZ	N/A			
Part II Organizati	onal Action Attach a	additional statements if needed. Se	e back of form for additional questions.			
14 Describe the organiza	ational action and, if appl	icable, the date of the action or the dat	e against which shareholders' ownership is measured for			
the action ► THE S	WISS HELVETIA FUND	PAID A NONTAXABLE RETURN OF (CAPITAL DISTRIBUTION TO THE			
SHAREHOLDERS OF REC	CORD ON THE DATES A	TTACHED.				
15 Describe the quantita	tive effect of the organize	ational action on the basis of the securi	ity in the hands of a U.S. taxpayer as an adjustment per			
-	-		5911% OF EACH SUCH DIVIDEND WAS A RETURN OF			
			SHAREHOLDER WOULD REDUCE THE HOLDER'S			

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE BASIS OF SHAREHOLDERS OF RECORD FOR EACH DIVIDEND NOTED ABOVE IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND SECTION 316.

BASIS IN THE STOCK BY THE PORTION OF DISTRIBUTION DETERMINED TO BE RETURN OF CAPITAL.

Form 893	7 (12	-2017)
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Part		Drganizational Action (continued)				
17 l	_ist the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tre	atment is based >	IRC 301, 3	16
18 (Can any	resulting loss be recognized? ► <u>NO LOS</u>	S CAN BE RECOGNIZED BY THE SHAR	EHOLDERS OF E	ACH DIVIDEN	ID NOTED
ABOV	E FOR	THE NON-TAXABLE RETURN OF CAPIT.	AL DISTRIBUTION RECEIVED.			
			nent the adjustment, such as the reportable	tax year ► THE II	NFORMATION	PROVIDED
ABOA	E WILL	BE PROVIDED ON THE SHAREHOLDEF	R S 2020 1099-DIV STATEMENT, BOX 3.			
			ined this return, including accompanying schedu preparer (other than officer) is based on all inform			
Sign					-	-
Here	Signa	ture ►		Date 🕨		
	Print		Preparer's signature	litle ► Date		
Paid		Print/Type preparer's name	n reparer o orginalute	Dale	Check if self-employed	PTIN
Prep		Firm's name			Firm's EIN ►	
Use	Uniy					

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's address 🕨

Phone no.

THE SWISS HELVETIA FUND, INC.

Organizational Action: Return of Capital Date of Action: 12/31/2020

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

		Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15
Issuer's Name and EIN	<u>Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	Record Date	<u>Ex-Dividend</u> <u>Date</u>	Payable Date	<u>Nondividend</u> Distributions
The Swiss Helvetia Fund, Inc.		870875101	SWZ US	3/23/2020	3/20/2020	3/31/2020	0.12016994
The Swiss Helvetia Fund, Inc.		870875101	SWZ US	6/22/2020	6/19/2020	6/29/2020	0.12016994
The Swiss Helvetia Fund, Inc.		870875101	SWZ US	9/21/2020	9/18/2020	9/30/2020	0.12016994
The Swiss Helvetia Fund, Inc.		870875101	SWZ US	12/21/2020	12/18/2020	12/31/2020	0.11773059

Statement 1