

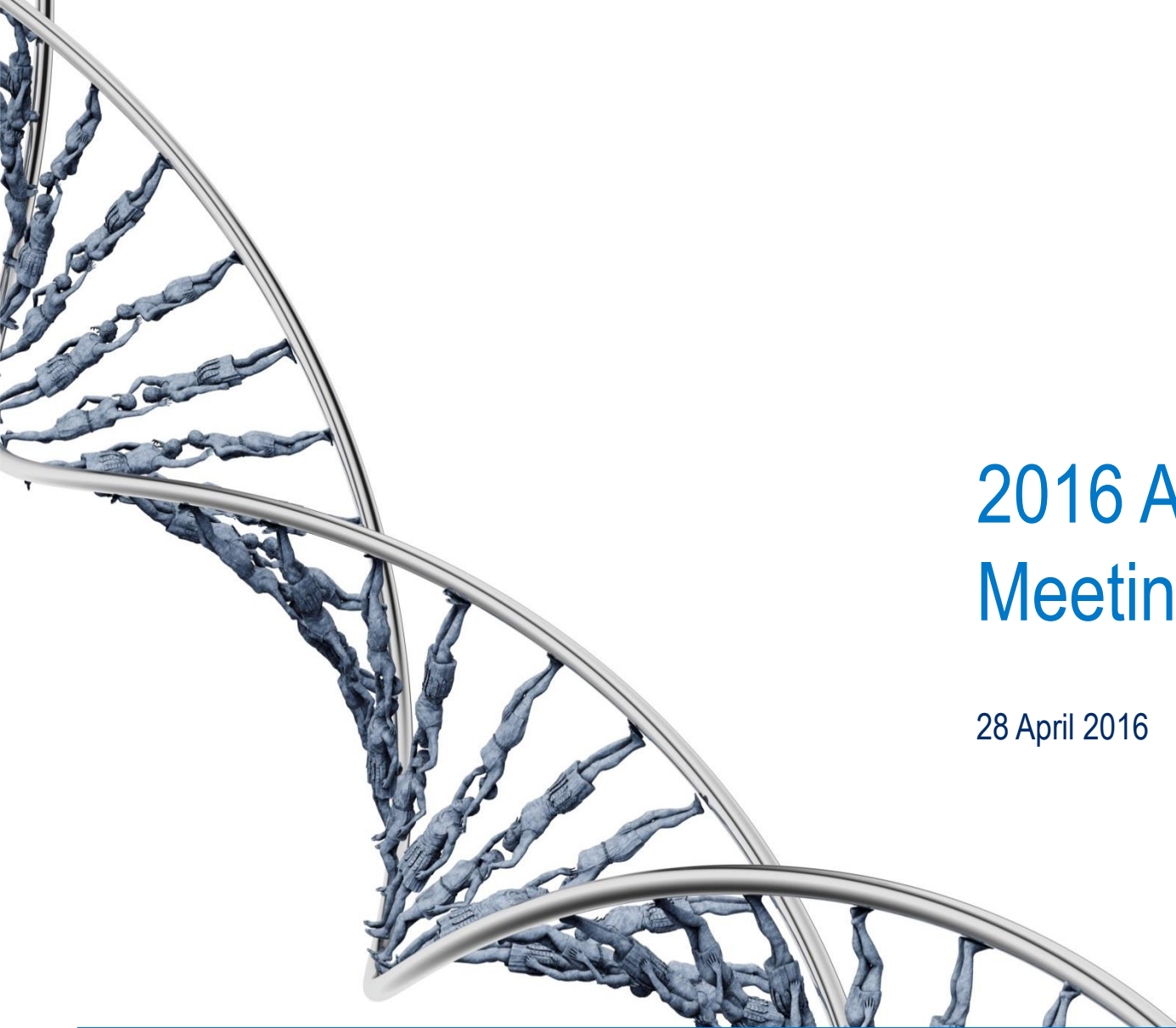


Welcome to the 2016 Annual General Meeting

28 April 2016



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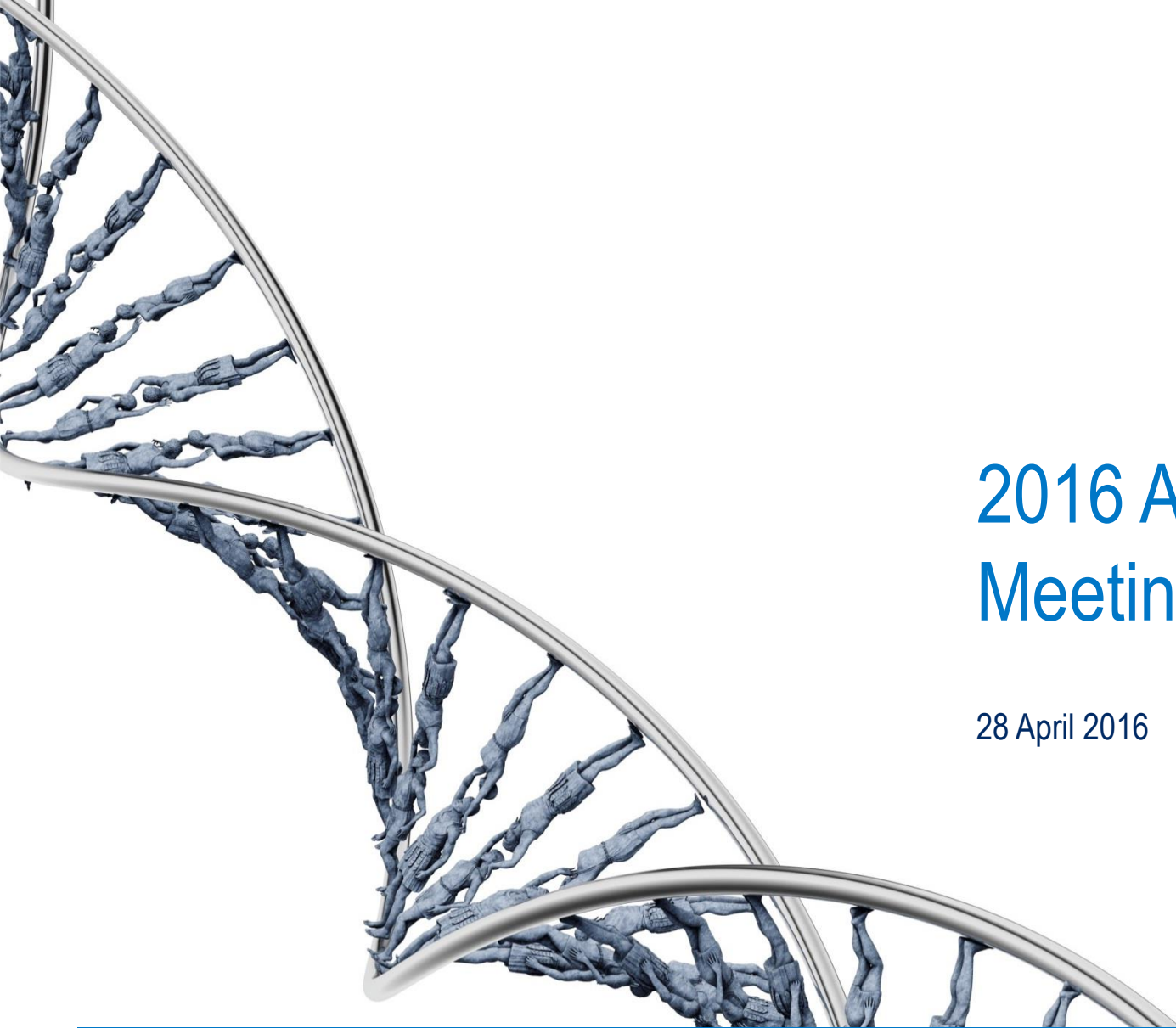
2016 Annual General Meeting

28 April 2016

Michael Dobson | Chairman



Schroders



2016 Annual General Meeting

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Peter Harrison | Chief Executive



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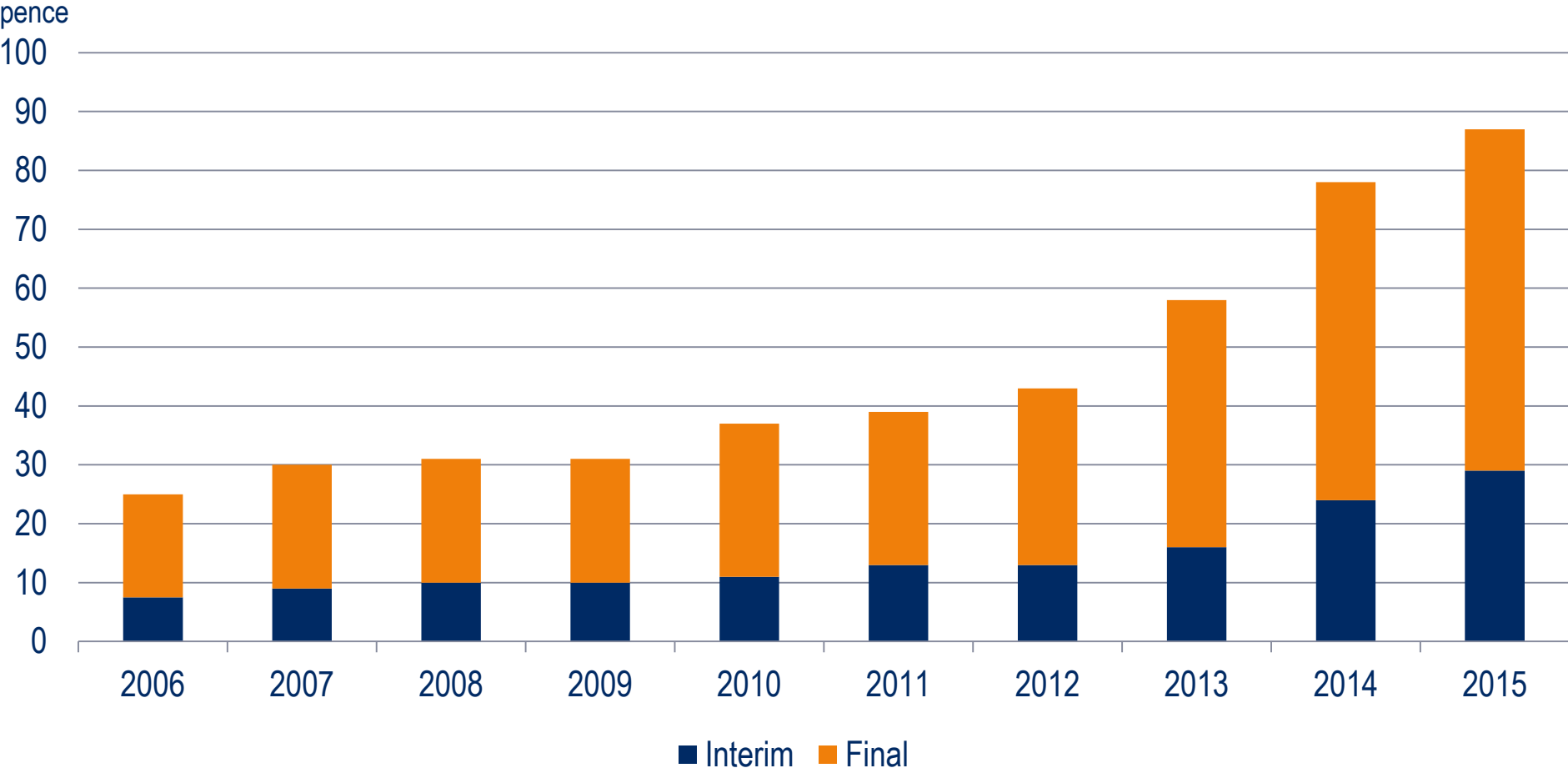
2015 overview

Another year of strong growth

- Net revenue up 7% to £1,659m
- Profit before tax and exceptional items up 8% to £610m
- Profit before tax up 14% to £589m
- Net new business of £13bn, 4.3% of opening assets under management
- Assets under management up 5% to £314bn
- 72% of assets under management outperforming over three years
- Full year dividend up 12% to 87 pence per share

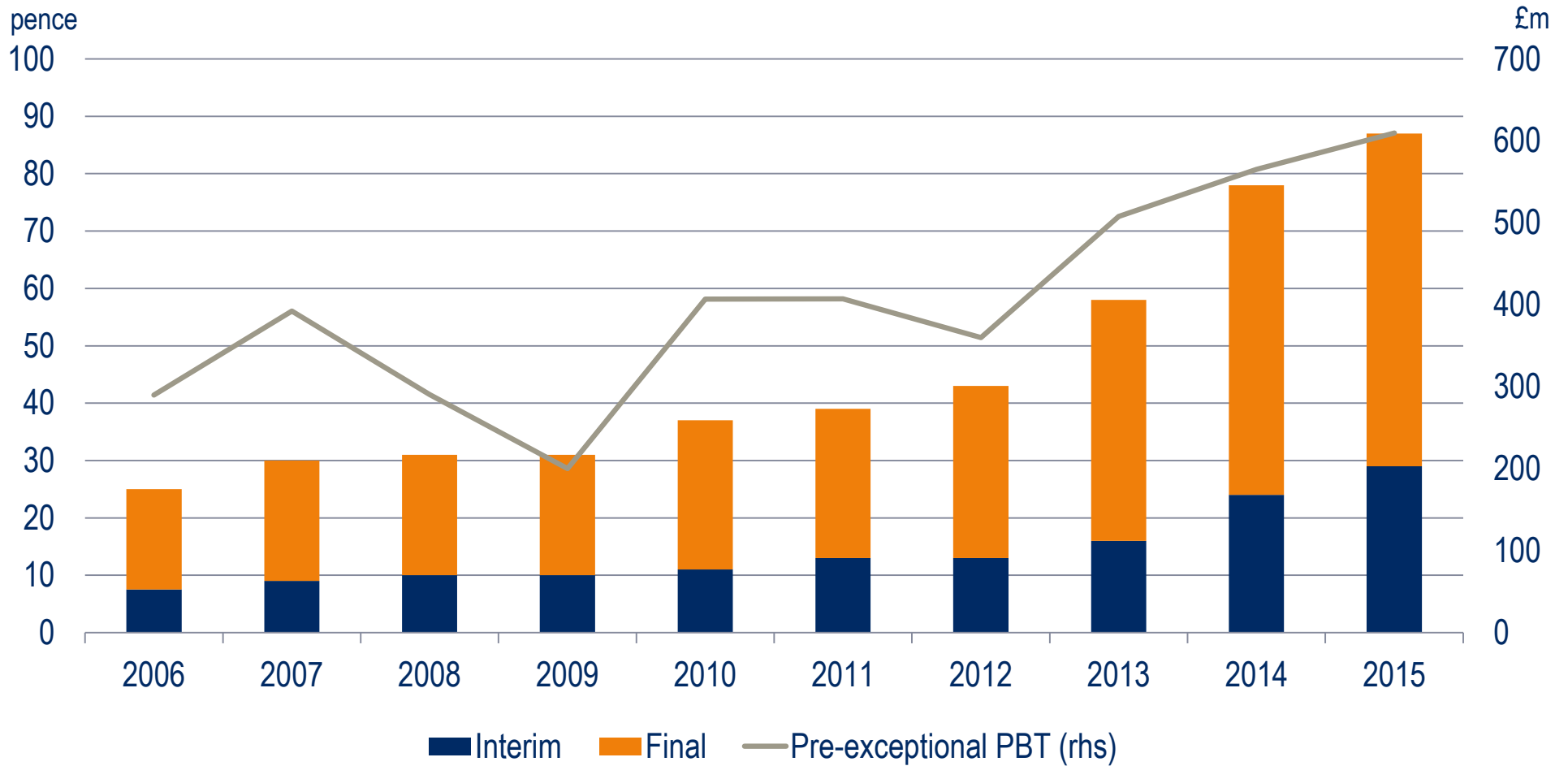
10 year dividend growth...

Consistent, progressive policy



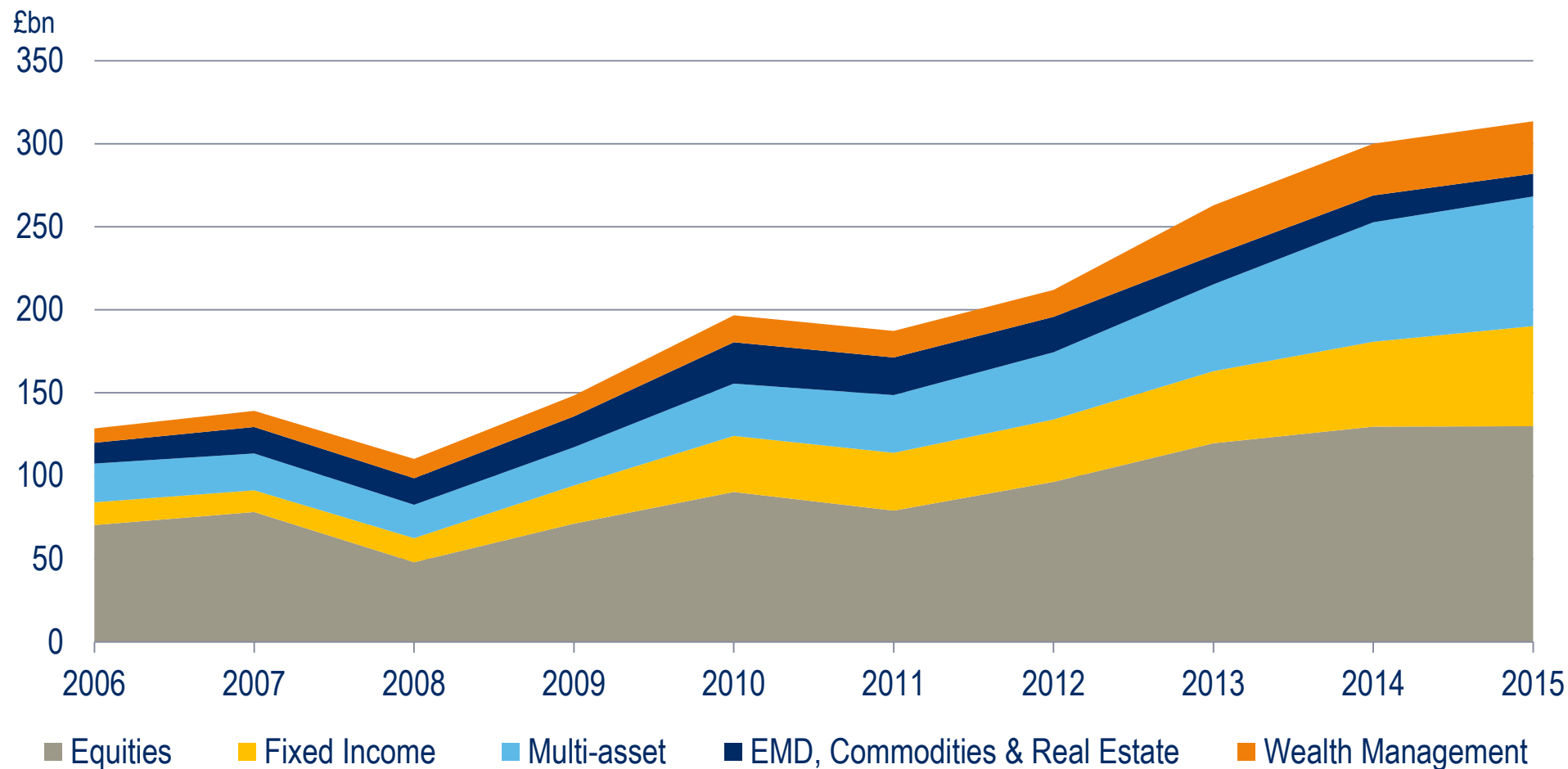
...reflecting increased profits

8.6% annualised growth rate since 2006



Consistent improvement in diversification

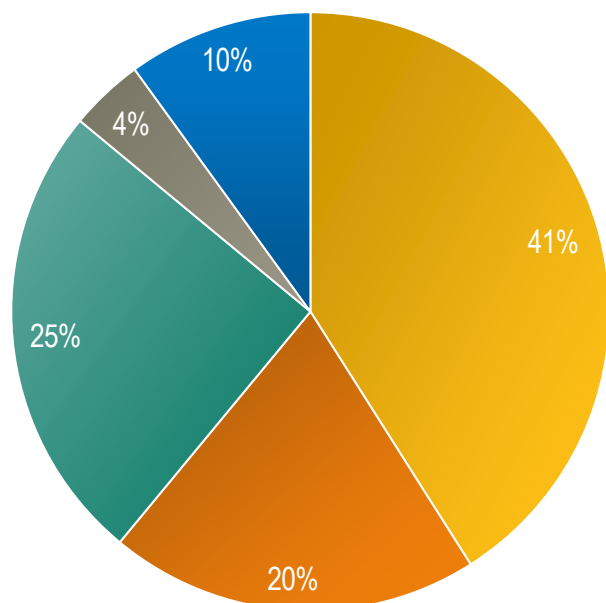
Growth in Fixed Income and Multi-asset



Diversified global business

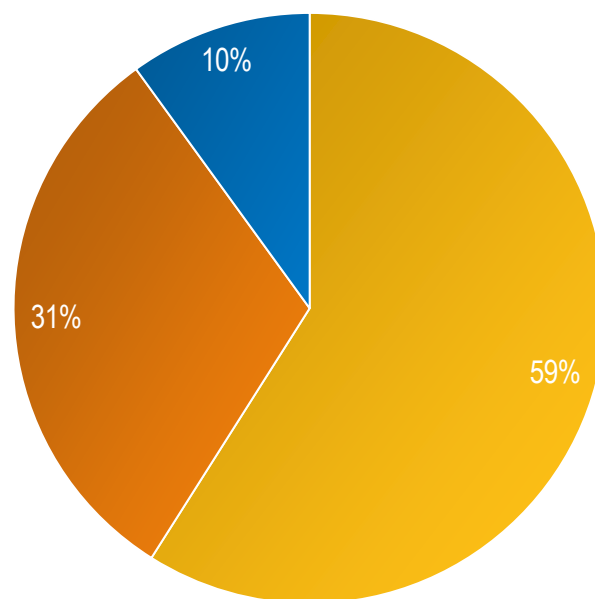
Q1 assets under management £325 billion

By product



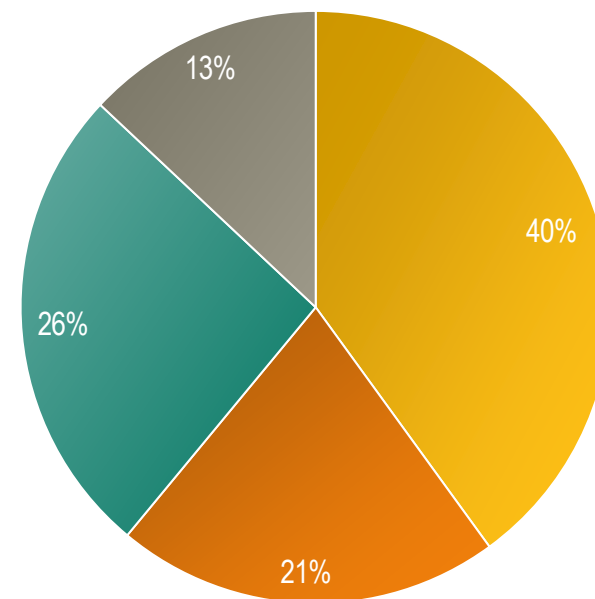
- Equities
- Fixed Income
- Multi-asset
- Emerging Market Debt, Commodities & Real Estate
- Wealth Management

By channel



- Institutional
- Intermediary
- Wealth Management

By region*

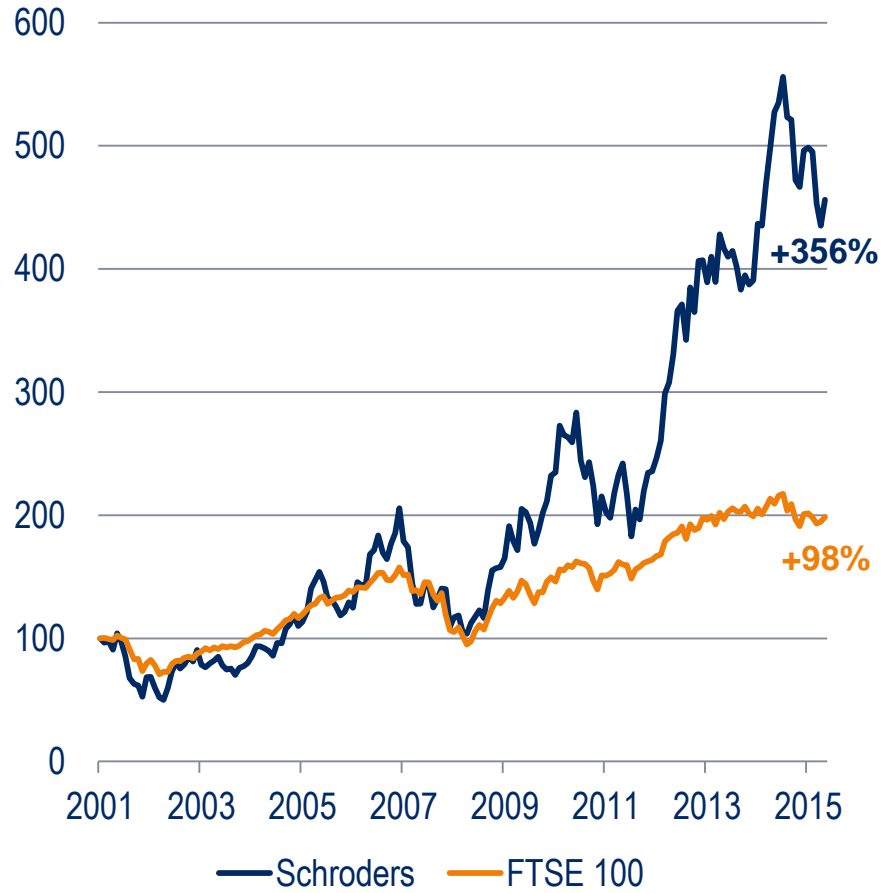
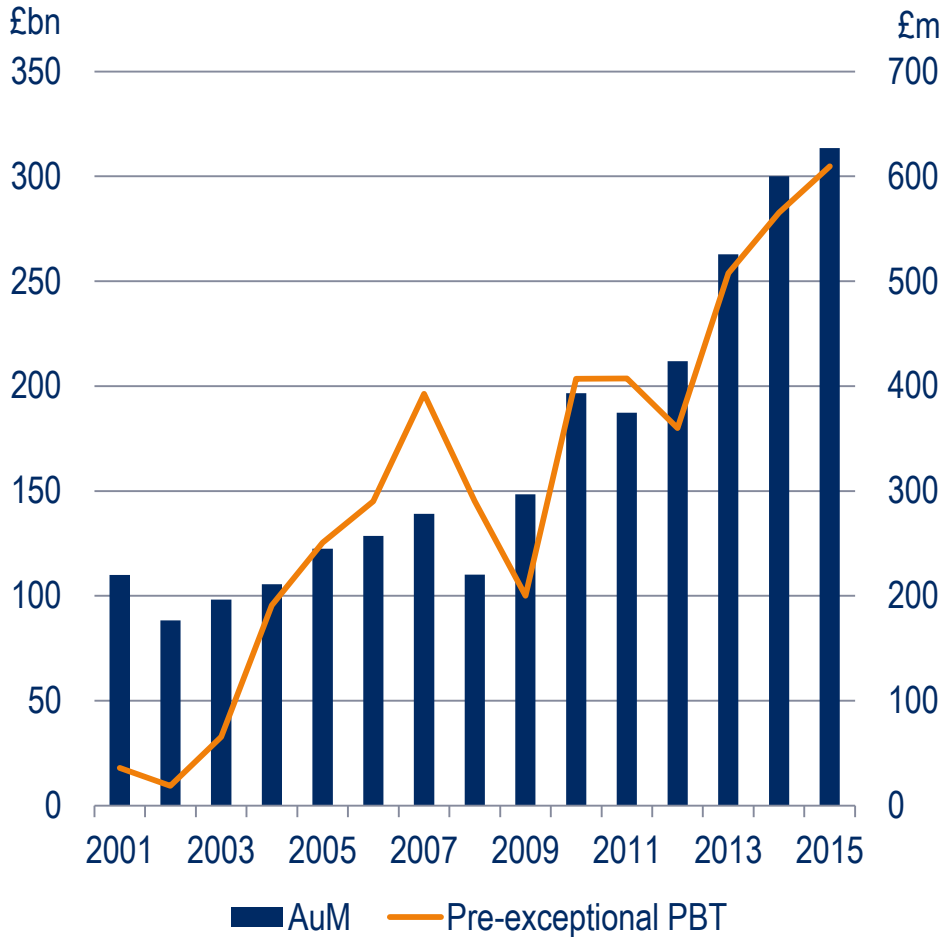


- UK
- Continental Europe, Middle East & Africa
- Asia Pacific
- Americas

* By client domicile

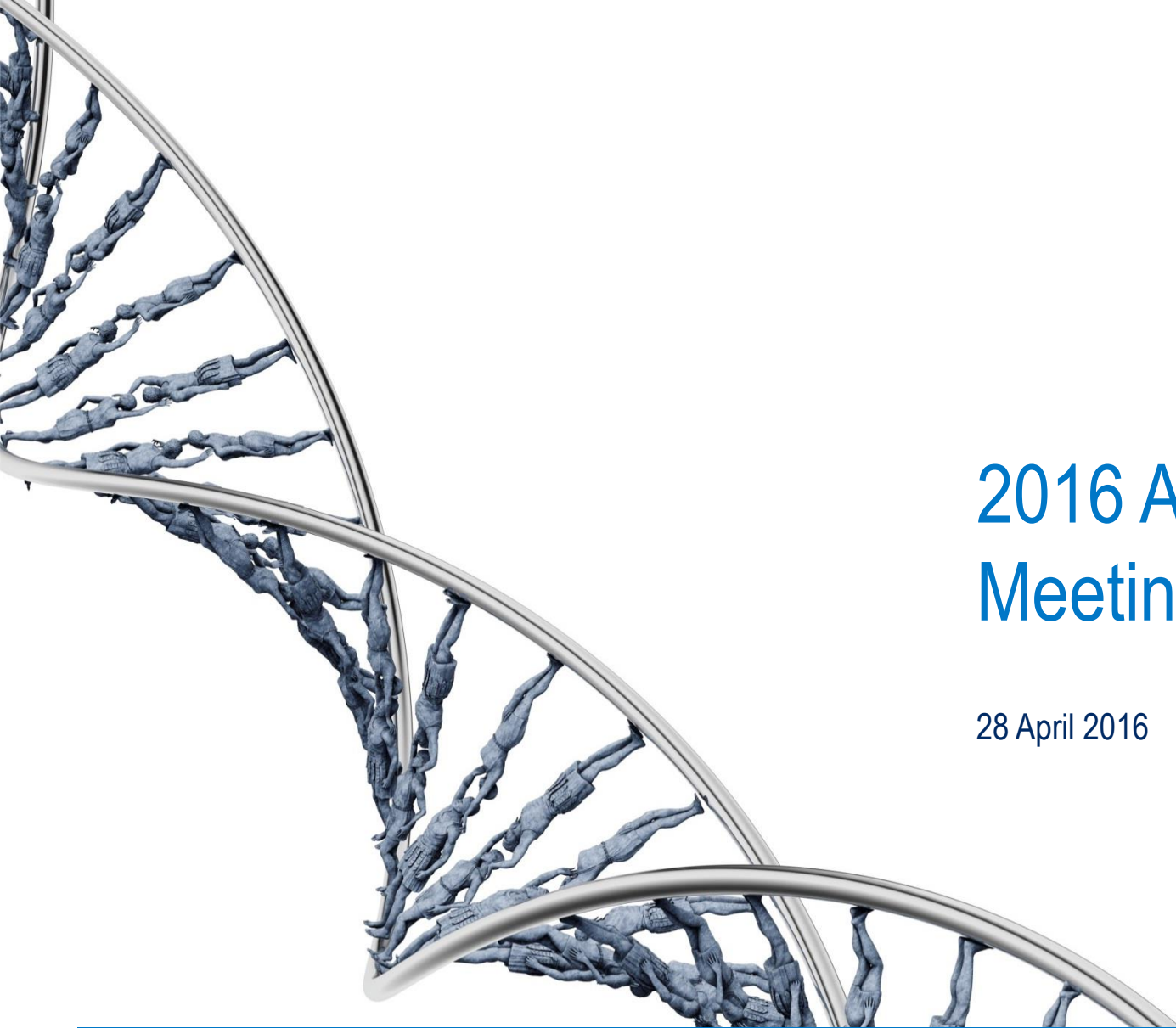
Growth since November 2001

Post-exceptional loss before tax in 2001 of £8.1m



Q1 2016

- Solid start to the year, despite market volatility
- Net new business of £2.7bn
- Assets under management at record levels of £325bn
- Continued investment in the business
- Profit before tax of £138m
- Outlook



2016 Annual General Meeting

28 April 2016

Michael Dobson | Chairman



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Resolutions

1. To receive the Report and Accounts
2. To declare the Final Dividend
3. To approve the Remuneration Report
4. To elect Rhian Davies
5. To re-elect Michael Dobson
6. To re-elect Peter Harrison
7. To re-elect Richard Keers
8. To re-elect Philip Mallinckrodt
9. To re-elect Massimo Tosato
10. To re-elect Robin Buchanan
11. To re-elect Lord Howard
12. To re-elect Nichola Pease
13. To re-elect Bruno Schroder
14. To re-appoint PricewaterhouseCoopers LLP as auditors
15. To authorise the Audit and Risk Committee to fix the auditors' remuneration
16. To renew the authority to make political donations
17. To renew the authority to allot shares
18. To renew the authority to purchase own shares*
19. Notice of general meetings*

*Special resolution



Thank you for attending the 2016 Annual General Meeting

28 April 2016



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Forward-Looking Statements

These presentation slides may contain forward-looking statements with respect to the financial condition, performance and position, strategy, results of operations and businesses of the Schroders Group.

Such statements and forecasts involve risk and uncertainty because they are based on current expectations and assumptions but relate to events and depend upon circumstances in the future and you should not place reliance on them. Without limitation, any statements preceded or followed by or that include the words 'targets', 'plans', 'sees', 'believes', 'expects', 'aims', 'will have', 'will be', 'estimates' or 'anticipates' or the negative of these terms or other similar terms are intended to identify such forward-looking statements.

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