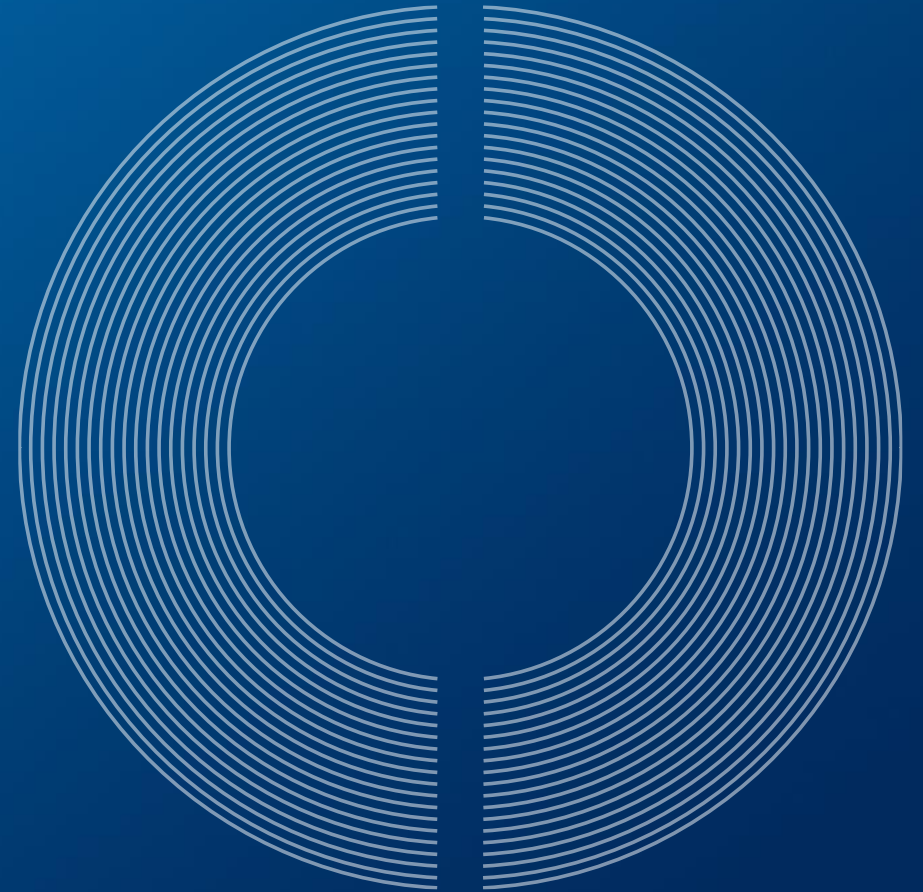


SCHRODERS PLC ANNUAL GENERAL MEETING

25 April 2024

Welcome to the 2024 Annual General Meeting



SCHRODERS PLC ANNUAL GENERAL MEETING

25 April 2024

Dame Elizabeth Corley
Chair



SCHRODERS PLC ANNUAL GENERAL MEETING

25 April 2024



Peter Harrison
Group Chief Executive

Resilient top line performance and strong cost discipline

Operating profit impacted by FX and share of profits from associates and JVs

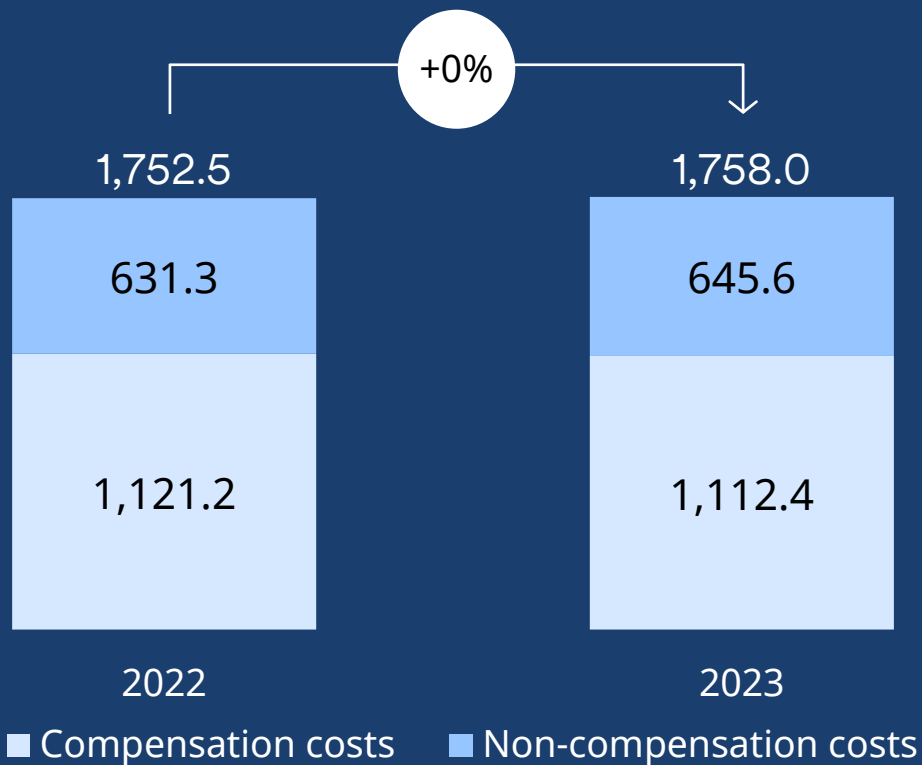
	2023	2022
Net operating income (£m)	2,419.0	2,475.5
Operating expenses (£m)	(1,758.0)	(1,752.5)
Operating profit (£m)	661.0	723.0
AUM (£bn)	750.6	737.5
Net new business excl. joint ventures and associates (£bn)	9.7	(1.6)
Basic operating EPS (pence)	32.5	37.4
Dividend per share (pence)	21.5	21.5

Strategic growth areas generated NNB of **£23.4bn**, nearly double 2022

Strong discipline on cost management continues

Evolving our operating model to reshape for future growth

Operating expenses £m



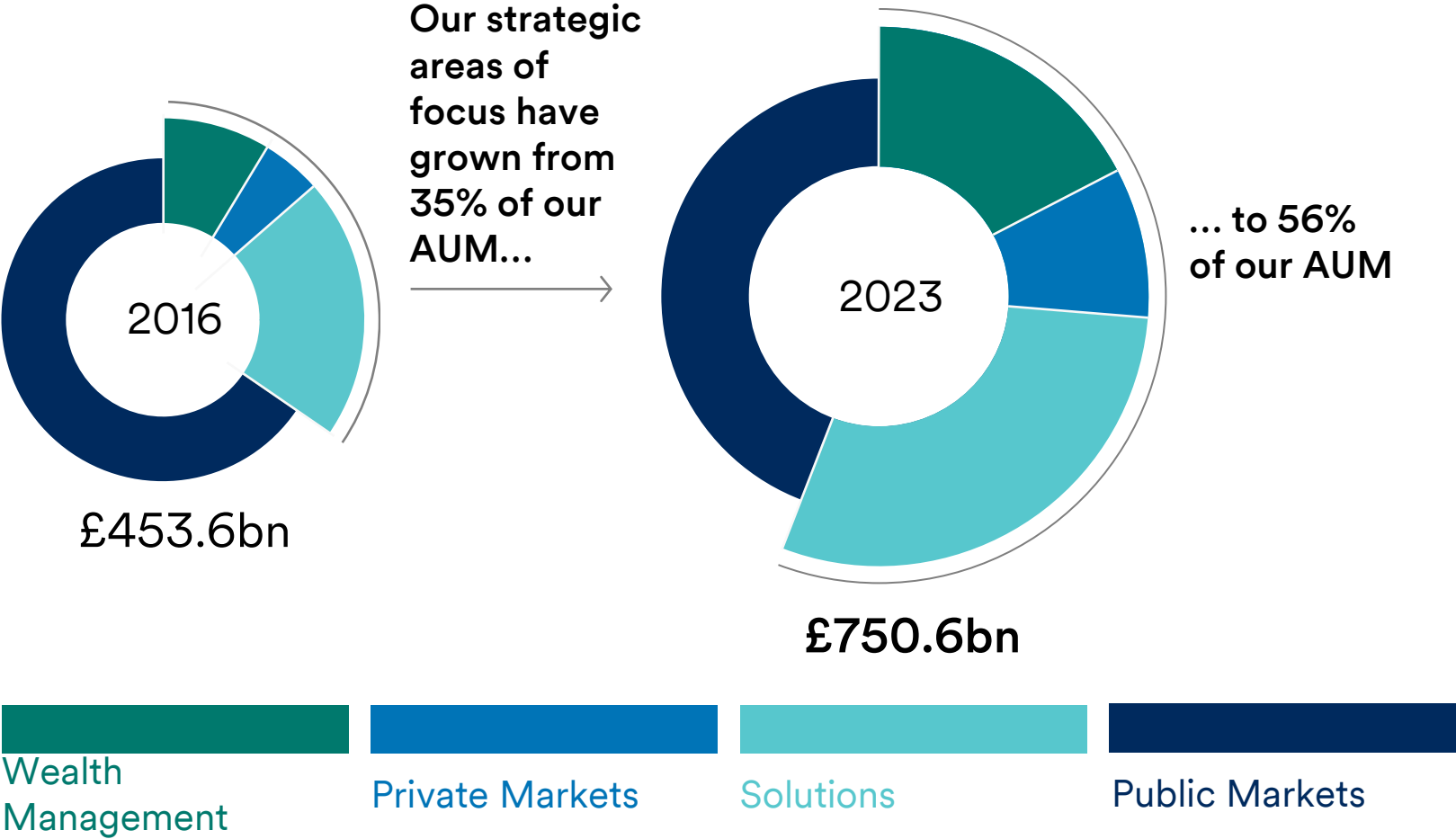
Managing our cost base

2023 operating expenses stable despite increased scale, acquisitions and inflationary pressures

Continued focus on organic growth

Invested £86.2m to progress cost efficiency initiatives

Executing on our strategic transformation

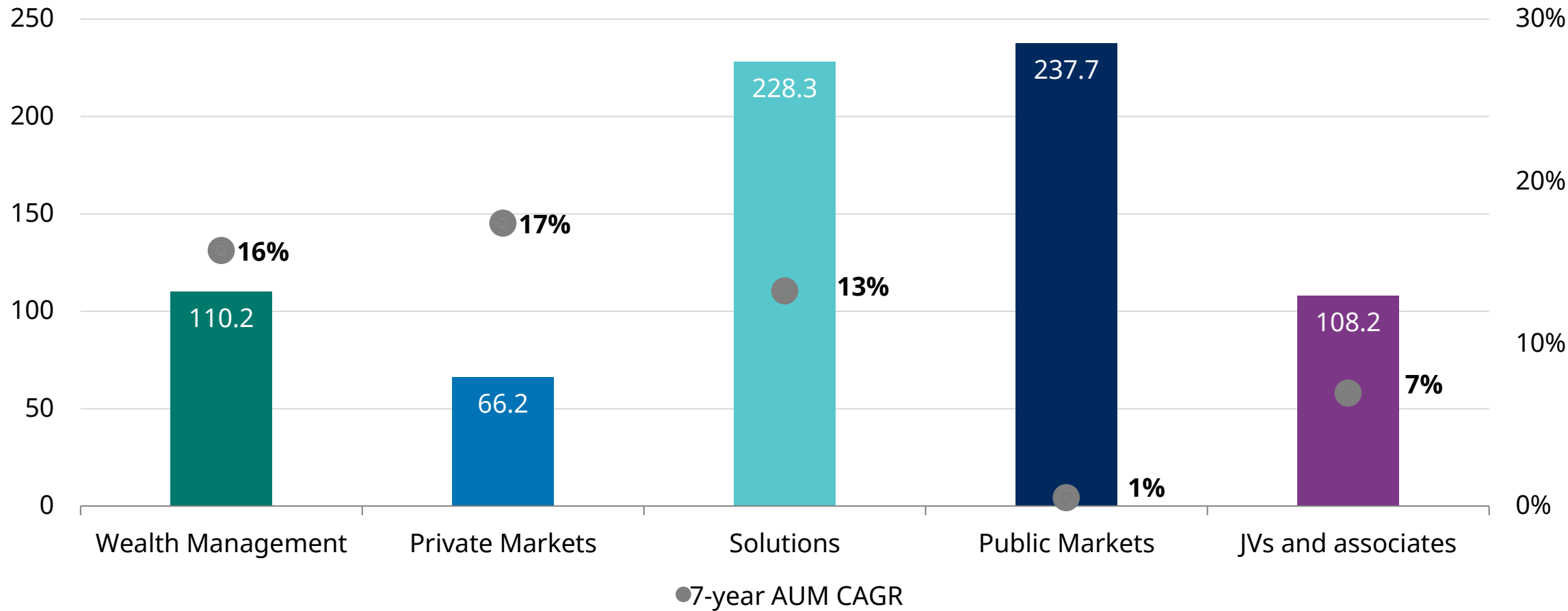


Operating revenue contribution up from 31% in 2016 to 48% in 2023

Strategic priorities driving growth

Differentiated strategy to pivot to higher longevity areas

AUM and compound annual growth rate (CAGR) by business
£bn



Moving forward

Sustainability

'A' rated by CDP – top 2% of companies for action and transparency on climate change	6,700+ engagements with investee companies
On track to meet temperature alignment goals	#1 financial institution in Forest 500 report for our action on deforestation

Employee proposition

#1 non-US firm in NMG brand rankings	Employee Choice Award in 2023 by Glassdoor
Set 2030 I&D aspirations	Volunteer hours up 46%

Innovation

Launched industry first LTAfs	80+ distinct use cases of our AI tool Genie
Tokenisation partnership with Monetary Authority of Singapore	Awarded contracts to finance low-carbon hydrogen production

2024 and beyond

Continue our pivot to areas of strategic growth

Focused on maintaining cost discipline to support growth

Launch of £250m Tier 2 subordinated debt

Forecast for global markets and economy remain mixed

SCHRODERS PLC ANNUAL GENERAL MEETING

25 April 2024

Dame Elizabeth Corley
Chair



Resolutions

1	To receive the Annual Report and Accounts
2	To declare the final dividend
3	To approve the remuneration report
4	To elect Iain Mackay
5	To elect Richard Oldfield
6	To elect Annette Thomas
7	To elect Frederic Wakeman
8	To re-elect Dame Elizabeth Corley
9	To re-elect Peter Harrison
10	To re-elect Ian King
11	To re-elect Rakhi Goss-Custard

12	To re-elect Deborah Waterhouse
13	To re-elect Matthew Westerman
14	To re-elect Claire Fitzalan Howard
15	To re-elect Leonie Schroder
16	To re-appoint Ernst & Young LLP as auditor
17	To authorise the Audit and Risk Committee to determine the auditor's remuneration
18	To authorise Political Donations
19	To approve the Panel's Waiver regarding Rule 9 of the Takeover Code
20	To authorise the purchase of own shares*
21	Notice of general meetings*

*Special resolution.

SCHRODERS PLC ANNUAL GENERAL MEETING

25 April 2024



Graham Staples
Group Company Secretary

Resolutions

1	To receive the Annual Report and Accounts
2	To declare the final dividend
3	To approve the remuneration report
4	To elect Iain Mackay
5	To elect Richard Oldfield
6	To elect Annette Thomas
7	To elect Frederic Wakeman
8	To re-elect Dame Elizabeth Corley
9	To re-elect Peter Harrison
10	To re-elect Ian King
11	To re-elect Rakhi Goss-Custard

12	To re-elect Deborah Waterhouse
13	To re-elect Matthew Westerman
14	To re-elect Claire Fitzalan Howard
15	To re-elect Leonie Schroder
16	To re-appoint Ernst & Young LLP as auditor
17	To authorise the Audit and Risk Committee to determine the auditor's remuneration
18	To authorise Political Donations
19	To approve the Panel's Waiver regarding Rule 9 of the Takeover Code
20	To authorise the purchase of own shares*
21	Notice of general meetings*

*Special resolution.

SCHRODERS PLC ANNUAL GENERAL MEETING

25 April 2024

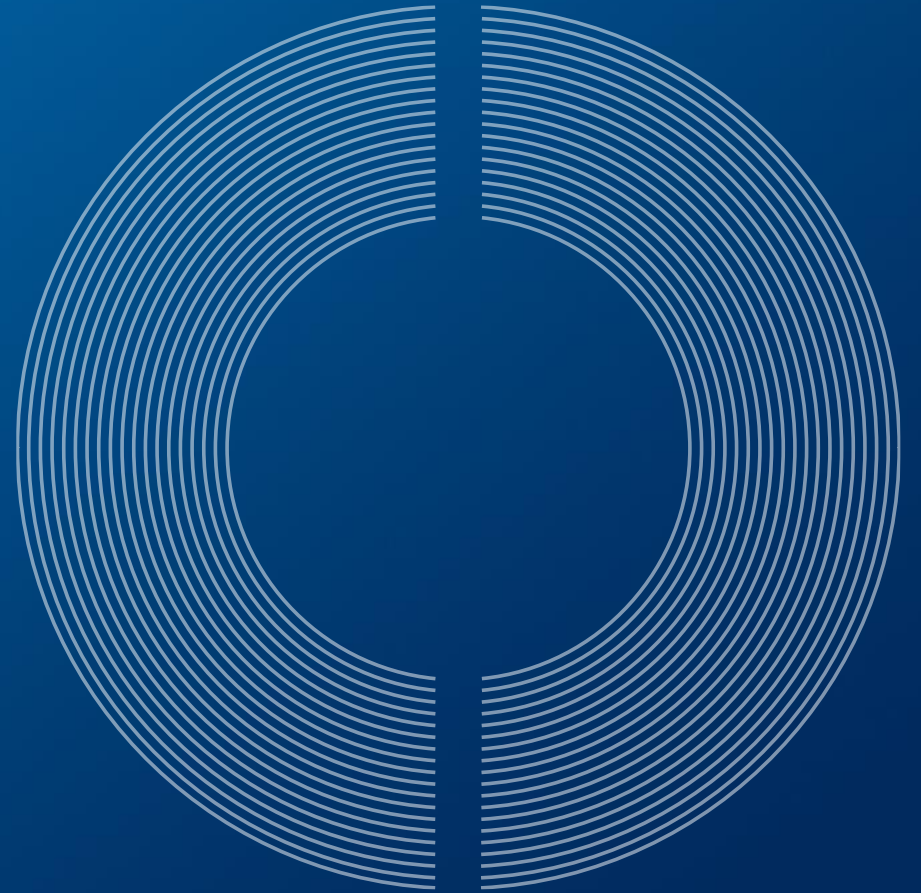
Questions & Answers



SCHRODERS PLC ANNUAL GENERAL MEETING

25 April 2024

Thank you



Forward looking statements

These presentation slides may contain forward-looking statements with respect to the financial condition, performance and position, strategy, results of operations and businesses of the Schroders Group. Such statements and forecasts involve risk and uncertainty because they are based on current expectations and assumptions but relate to events and depend upon circumstances in the future and you should not place reliance on them. Without limitation, any statements preceded or followed by or that include the words 'targets', 'plans', 'sees', 'believes', 'expects', 'aims', 'confident', 'will have', 'will be', 'will ensure', 'likely', 'estimates' or 'anticipates' or the negative of these terms or other similar terms are intended to identify such forward-looking statements. There are a number of factors that could cause actual results or developments to differ materially from those expressed or implied by forward-looking statements and forecasts. Forward-looking statements and forecasts are based on the Directors' current view and information known to them at the date of this statement. The Directors do not make any undertaking to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Nothing in these presentation slides should be construed as a forecast, estimate or projection of future financial performance.