Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name 13-3410232 The Swiss Helvetia Fund, Inc. 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact iennifer.lima@usbank.com Jennifer Lima 414-516-1525 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 615 East Michigan Street Milwaukee, WI 53202 8 Date of action 9 Classification and description 12/31/2023 Nontaxable Return of Capital 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Statement 1 See Statement 1 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action The Swiss Helvetia Fund, Inc. paid a nontaxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a nontaxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ The portion of the distribution that constitutes a nontaxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. See Statement 1 for per share of the nontaxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part I		Organizational Action (continu	ıed)		, , , , , , , , , , , , , , , , , , , ,
		applicable Internal Revenue Code sec		which the tax treatment is based	-
Interna	Reve	enue Code Sections 301(c)(2), 316(b)(4), and 852(c)(3).		
		resulting loss be recognized? ► No received.	loss can be recognized by th	ne snareholders of record for the	e nontaxable return of capital
19 Pr	ovide	any other information necessary to in	nplement the adjustment, such	as the reportable tax year ▶ The	information provided above will
be refle	cted	on the shareholder's 2023 1099-DIV	statement box 3.		
	Unde belief	r penalties of perjury, I declare that I have, it is true, correct, and complete. Declarati	examined this return, including according on of preparer (other than officer) is	companying schedules and statements based on all information of which prep	s, and to the best of my knowledge and larer has any knowledge.
Sign Here					
11616	Signa	ture ► /s/ Signed Copy Maintained By Issuer	:	Date ▶	
	Print	your name ▶	T-	Title ►	1
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed
Prepa		Firm's name ▶			Firm's EIN ▶
Use C	rilly	Firm's address ▶			Phone no.
Send Fo	rm 89	37 (including accompanying statement	nts) to: Department of the Treas	sury, Internal Revenue Service, Og	

Organizational Action: Return of Capital

Date of Action: 12/31/2023

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15
Issuer's Name and EIN	<u>CUSIP</u>	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Nondividend Distributions
The Swiss Helvetia Fund, Inc.	870875101	SWZ US	3/22/2023	3/21/2023	3/31/2023	0.01310152
The Swiss Helvetia Fund, Inc.	870875101	SWZ US	6/21/2023	6/20/2023	6/30/2023	0.01310152
The Swiss Helvetia Fund, Inc.	870875101	SWZ US	9/20/2023	9/19/2023	9/29/2023	0.01310152
The Swiss Helvetia Fund, Inc.	870875101	SWZ US	12/19/2023	12/18/2023	12/29/2023	0.01375739

Statement 1