Schroders – a global business that’s managed locally

Long-standing expertise & diversified

Established in 1804, Schroders has over 219 years’ experience with investing through a wide range of market environments. At the same time, it is the most diversified UK-listed asset manager by asset class, geography and client type.

Responsible for CHF 820.9 bn\(^1\)

We have responsibility for CHF 820.9 bn on behalf of institutional and retail investors, financial institutions and high net worth clients from around the world, invested across equities, fixed income, multi-asset, private assets and alternatives.

Our Strategic capabilities

Our business is built around strategic capabilities to meet the needs of our clients, be that consistent income, growing investment returns or investing in a way that helps society and respects the environment. Schroders has a proven track-record as competent steward of investors’ savings.

Global & local

Operating in 38 locations across Europe, the Americas, Asia, Middle East and Africa, Schroders has an extensive global network of 60 investment teams, providing local market expertise. Schroders employs over 6100 talented and specialised employees.

Solid foundation & financial strength

Schroders has had a stable ownership since its inception in 1804: the Schroder founding family controls over 43% of the voting shares. The firm is well known for its financial strength, having one of the strongest balance sheets in its sector. Schroders has a capitalisation of CHF 5 billion and about CHF 1.1 billion surplus capital for building the business.

Sustainability ESG

Schroders combines its specialist sustainability insights with world-class traditional investment expertise, aiming to deliver better outcomes for clients and society as a whole. The firm’s proprietary ESG analysis tool, Sustainex, helps to understand the risks and opportunities of environmental and social change and to identify sustainably managed businesses.
Our capabilities – built around our clients’ needs

Combining our commitment to active management and focus on investing sustainably to deliver positive outcomes for our clients.

**Fixed Income**
A highly diverse asset class where you can spread risk to optimise income and returns.

**Equities**
Bringing innovation to the cornerstone of long-term investing.

**Thematics**
Capitalising on the themes that will shape the world we live in.

**Active Ownership**

**Sustainable Investing**

**Emerging Markets**
Grasping the growth opportunities in highly diverse markets.

**Private Assets and Alternatives**
Capture unique opportunities beyond traditional markets to meet long-term goals.
4 important lines of business are based in CH: Private Equity, Insurance-Linked Securities, Real Estate and Impact Investing (BlueOrchard).

**Multi-Asset**
Combining the strengths of different assets to achieve success in any market.
### Private Equity

**Head | Rainer Ender**
- with Schroders for 6 years, having been with Adveq Holding for 18 years
- 23 years finance industry experience
- 100% focus on private equity
- Global investment strategy targeted at specialised investment opportunities
- Strong absolute and relative performance

### Insurance-Linked Securities (ILS)

**Head | Stephan Ruoff**
- with Schroders for 4 years
- 27 years of finance industry experience, mostly in (re-)insurance
- Great diversification – an independent and pure risk premium
- ILS are very low duration fixed income
- Fairly compensated asset class

### Swiss & European Equities

**Head | Stefan Frischknecht**
- with Schroders for 24 years
- 29 years finance industry experience
- Invest as long-term shareholders through a proven process
- Convincing track record for the past 16 years
- Expert team for small & mid caps; outstanding team stability

### Real Estate

**Head | Roger Hennig**
- with Schroders for 14 years
- 28 years finance industry experience
- Attractive direct commercial real estate portfolios in Switzerland and Europe
- Long-term management with convincing track record
- Experienced investment and asset management teams with local presence

### Convertible Bonds

**Head | Peter Reinmuth**
- with Schroders for 9 years
- 27 years finance industry experience
- Downside protection is the first rule for wealth preservation
- Long-established and proven track record
- Highly dedicated and experienced investment team

### Wealth Management – Investment

**Head | Giovanni Leonardo**
- with Schroders for 8 years
- 28 years finance industry experience
- Discretionary mandates
- Advisory mandates
- Private Equity – co-investments for private clients & private equity support for family offices

### BlueOrchard

**CEO | Philipp Müller**
- with BlueOrchard for over 5 years
- 18 years finance industry experience
- Pioneer in microfinance and impact investing with proven 20 year track record
- Manager of world’s first and largest commercial microfinance fund, offering impact investment solutions across asset classes
- Experienced investment team with local presence in emerging and frontier markets
Schroders in Switzerland

At home in Switzerland for over half a century – here we have three businesses; each with its own emphasis, all with the same clear focus on meeting clients’ needs and adapting to a changing world.

- Schroder Investment Management (Switzerland) AG offers institutional and intermediary investors a wide range of Swiss-domestic and foreign-domiciled funds, along with bespoke investment mandates. Insurance Linked Securities are also a key component of Schroders product offering in Switzerland.
  - Andreas Markwalder, CEO
    - with Schroders for 6 years
    - 22 years of finance industry experience

- Schroder & Co Bank AG provides bespoke Wealth Management services to private individuals, family offices, external asset managers and charities. As a specialised Swiss Private Bank with high capitalisation, Schroder & Co Bank focus solely on the safekeeping & on growing its clients’ wealth.
  - Adrian Nösberger, CEO
    - with Schroders for 9 years
    - 22 years of finance industry experience

- Schroders Capital Management (Switzerland) AG is a leading private equity asset manager serving institutional investors, namely pension funds and insurance companies globally, providing access to select private market segments through primary, secondary and direct/co-investments.
  - Rainer Ender, Head of Private Equity
    - with Schroders for 6 years, having been with Adveq Holding for 18 years
    - 23 years finance industry experience

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