



Who we are

Schroders

ACCELERATING POSITIVE CHANGE

Our purpose is to provide excellent investment performance to our clients through active management.

By serving clients, we serve wider society. Channelling capital into sustainable and durable businesses accelerates positive change in the world.

Funding the future is a privilege; we use it wisely and responsibly.

Our business at a glance

€831.2_{bn}

assets under management

6,100₊

talented employees
worldwide

60₊

investment teams

219

years of experience
and innovation.
Established in 1804

38

global locations

Source: Schroders as at 31 December 2022.

We are a global investment manager offering a distinctive set of advice and investment capabilities.

Our clients seek advice to help them with a range of complex challenges. By building trusted partnerships with them, we are able to nurture deeper, long-lasting relationships. Our business is organised across two segments – asset and wealth management – with four distinct business offerings.

In Asset Management our Schroders Investment Management business offers active management across a full range of asset

classes through mutual funds and institutional mandates. This is now supplemented by a complete private assets business, Schroders Capital, whilst Schroders Solutions brings our public and private asset management capabilities together to offer complete investment solutions to institutional clients.

Schroders Wealth Management offers advice across the wealth spectrum through our various brands.

Schroders Wealth Management

€125.6bn AUM

We build long-lasting, sometimes multi-generation relationships, offering investment, advisory and platform services to individuals, family offices and charities.

Our clients cover:

- Ultra-high-net-worth
- High-net-worth
- Affluent
- Mass Affluent

Schroders Capital

€77.0bn AUM

Private assets offer clients alternative sources of return, primarily serving institutions, although increasingly available to individuals and pensions funds.

Our strategies cover:

- Private debt
- Private equity
- Infrastructure
- Real estate
- Alternatives

Schroders Solutions

€236.9bn AUM

We offer advice and solutions, working in partnership with pension funds, financial services and other large institutions.

Our strategies cover:

- Fixed income
- Equities
- Multi-asset
- Risk mitigation

Schroders Investment Management

€391.8bn AUM

We have deep investment expertise across all asset classes to a range of clients. Retail investors can access our products through our mutual funds business.

Our clients include:

- Insurance companies
- Pension schemes
- Charities
- Sovereign wealth funds
- Fund platforms



We are a global business that's managed locally

The Americas
€101.7bn



424
people

The Americas

Argentina
Bermuda
Brazil
Canada
Chile
Mexico
Peru
United States

**UK and
Channel Islands**
€376.6bn



3,599
people

UK and Channel Islands

Guernsey
Jersey
United Kingdom

**Europe, Middle
East and Africa**
€123.0bn



1,004
people

Europe, Middle East and Africa

Austria
Belgium
Denmark
Finland
France
Georgia
Germany
Gibraltar
Israel
Italy
Kenya
Luxembourg
Netherlands
South Africa
Spain
Sweden
Switzerland
United Arab Emirates

Asia Pacific
€229.9bn



1,092
people

Asia Pacific

Australia
Mainland China
Hong Kong SAR
Indonesia
Japan
Republic of Korea
Singapore
Taiwan

Source: Schroders as at 31 December 2022.

Key awards



Winner

Diversity Award
at the MoneyAge
Asset Management
Awards 2022



**Best Model
Portfolio Service**

Schroder Investment
Solutions win at the
Professional Adviser
Awards 2023



Winner

Best Independent wealth
Manager, Best Sustainability
offering - APAC, Best
Sustainability & ESG Thought
Leadership - APAC, Schroders
Wealth Management
WealthBriefing Asia Awards
2022



**ESG Engagement
Initiative of the Year**

Engagement Blueprint
Environmental Finance's
Sustainable Investment
Awards 2022



Winner

Best places to work in
Money Management
Pensions & Investments
Awards 2022



Winner

Fiduciary management
firm of the year
Schroders Solutions
Pension Age Awards
2022

Source: Schroders as at 31 December 2022.

Past performance is not a guide to future performance and may not be repeated.

Sustainability at Schroders

Our experience and expertise

- We use data to quantify and manage ESG investment risks and opportunities
- We take responsibility through active ownership
- We align our investment activities with our corporate activities

MSCI ESG Rating

AAA

top 13% of our sector with a consistent score for more than 5 years

5,300+

ESG engagements

95%

of renewable electricity consumed by our owned and leased offices globally

Rated A by CDP

2% of companies for action and transparency on climate change

86%

public markets AUM with better SustainExTM score than benchmark

Engagement Blueprint won

ESG engagement initiative of the year

Launched our Plan for Nature and Biodiversity Position Statement

#1

financial institution in Forest 500 report for our action on deforestation

34%

decrease in operation Scope 1 and 2 emissions since 2019

Net Zero Asset Managers Initiative

Founding member

Judge's Choice

winner at Citywire Gender Diversity Awards

Largest asset manager to have a validated science-based target to reduce emissions

Source: Schroders as at 31 December 2022.





EST. 1804

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